

ARCS Foundation, Inc. San Diego Chapter Planned Giving Legacy Society FACT SHEET

The ARCS Foundation, Inc. San Diego Chapter created the Legacy Society to recognize generous donors who have indicated their intent to make a gift to ARCS Foundation, Inc. San Diego Chapter in their estate plans to support future awards to our Chapter Scholars. Thanks to the forethought and generosity of these ARCS Chapter members, the Chapter can continue to support the next generation of scientists, engineers and medical researchers.

Plan a Future Gift

It is always a good time to consider including ARCS Foundation, Inc. San Diego Chapter in your future charitable plans. This is a great way to leave your legacy and support future students pursuing their doctoral degrees in science, engineering and medical research. Here are the following options you may want to consider.

- *Make a planned gift to the Arcs Foundation, Inc. San Diego Chapter in your will or trust. You can indicate a specific dollar amount for your gift, or leave a percentage of your estate.
- *Donate retirement plan assets. You can designate ARCS Foundation, Inc. San Diego Chapter as a beneficiary of your retirement plan.
- *Donate a Life insurance policy. You can donate a paid-up policy that is no longer needed, or name ARCS Foundation, Inc. San Diego Chapter as the beneficiary.

Please note that with a gift of \$200,000 or more, ARCS Foundation, Inc. San Diego Chapter will create an endowment in your name. Based on the endowment's annual return, a donor named Scholar Award(s) will be made. Gifts less than \$200,000 will be included in the ARCS San Diego Chapter Endowment fund. Based on the endowment's annual return, ARCS San Diego Chapter Named Scholar Award(s) will be made.

To become a member of the ARCS Foundation Inc. San Diego Chapter Legacy Society, please complete the <u>ARCS Legacy Society Statement of Intent Form</u> and mail a signed copy to:

ARCS Foundation, Inc. San Diego Chapter P.O. Box 8394 Rancho Santa Fe, CA 92067-8394

Members of the ARCS Foundation, Inc. San Diego Chapter Legacy Society will be acknowledged in ARCS materials, unless they wish to remain anonymous. If you have any questions about the ARCS Foundation, Inc. San Diego Chapter Legacy Society, please contact Paulette Roberts - paulejroberts@gmail 858-203-3260.

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